



WEALTH MANAGEMENT | RETIREMENT & ESTATE PLANNING | TAX STRATEGIES

**Life Questions to Discuss:**

- 1) Imagine you had all the money you would ever need now and in the future. What would you do with it?
  
- 2) You have just come from the doctor who told you that you have 5-7 years to live...
  - How will you change your life?
  - What will you choose to do with the remaining time you have left?
  
- 3) The doctor told you this time that you have only ONE day left in your life...
  - Ask yourselves, what are we/I feeling?
  - What regrets or longing do you have?
  - What dreams are unfulfilled?
  - What do you wish you would have done?
  - What things you did made you the happiest?

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